

P.O Box 24309

Huber Heights, Ohio 45424

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2023 – HUBER HEIGHTS CITY INCOME TAX – 2023

DUE ON OR BEFORE APRIL 15, 2024

**LATE FILING OF THIS RETURN SUBJECTS YOU TO
INTEREST AND A MINIMUM \$25.00 PENALTY**

MAKE CHECKS PAYABLE: CITY OF HUBER HEIGHTS TAX DIVISION

ACCOUNT NUMBER: _____ PHONE: _____

NAME: _____ TAXPAYER SSN: _____

SPOUSE NAME: _____ SPOUSE SSN: _____

ADDRESS: _____ EMAIL: _____

CITY, STATE, ZIP: _____ PART YEAR RESIDENT – FROM _____ TO _____

PART A

I AM NOT REQUIRED TO COMPLETE SECTION B OF THIS TAX RETURN BECAUSE:

- ☐ UNDER 18 YEARS OF AGE ☐ ONLY INCOME IS FROM NON TAXABLE SOURCE, LIST SOURCE _____
☐ UNEMPLOYED ☐ ACTIVE DUTY MILITARY (ATTACH W-2(S) AND 1040) _____
☐ RETIRED WITH NO CITY TAXABLE INCOME ☐ TAXPAYER DECEASED PRIOR TO 1/1/2024, LIST DATE OF DEATH _____

PART B

EMPLOYER	AMOUNT OF HUBER HEIGHTS INCOME TAX WITHHELD	OTHER CITY TAX WITHHELD UP TO 2.25%	WAGES (GENERALLY BOX 5)
1. TOTAL (ATTACH ALL W-2'S)	1A.	1B.	1C.

Attach copy of **COMPLETED** Federal Return 1040 & W2's

2. TOTAL TAXABLE WAGES (1C)..... 2. _____
3. INCOME OR (LOSS) OTHER THAN WAGES FROM WORKSHEETS ON REVERSE..... 3. _____
4. TOTAL INCOME (ADD LINE 2 AND LINE 3) - **Do not subtract loss from W-2 Wages**..... 4. _____
5. TAX – LINE 4 MULTIPLIED BY 2.25% (.0225)..... 5. _____
 5A. HUBER HEIGHTS TAX WITHHELD (FROM 1A)..... 5A. _____
 5B. 2023 ESTIMATED PAYMENTS AND/OR CREDIT FROM 2022..... 5B. _____
 5C. CREDIT FOR OTHER CITY TAX WITHHELD (FROM 1B)..... 5C. _____
 5D. TAX PAID TO ANOTHER CITY FOR NON-W2 INCOME..... 5D. _____
(5C. AND 5D. CANNOT EXCEED 2.25%). DO NOT INCLUDE AMOUNTS REFUNDED TO YOU
5E. TOTAL TAX CREDITS (ADD 5A, 5B, 5C AND 5D)..... 5E. _____
6. IF LINE 5 IS GREATER THAN LINE 5E, BALANCE DUE (\$10.00 OR LESS NOT PAYABLE)..... 6. _____
7. IF LINE 5E IS GREATER THAN LINE 5 ENTER OVERPAYMENT)..... 7. _____
 AMOUNT TO BE: REFUNDED \$ _____ OR CREDITED TO 2024 \$ _____

ALL TAX BALANCES ARE DUE AND PAYABLE BY APRIL 15, 2024 (\$10.00 OR LESS WILL NOT BE REFUNDED OR CREDITED)

DECLARATION OF ESTIMATED TAX FOR YEAR 2024

8. TOTAL ESTIMATED TAX FOR 2024 (2.25% multiplied by Huber Heights taxable income)..... 8. _____
9. LESS CREDITS (including prior year credit from Line 7)..... 9. _____
10. NET ESTIMATED TAXES OWED..... 10. _____
11. AMOUNT PAID WITH THIS DECLARATION (1/4 OF LINE 10)..... 11. _____
12. **TOTAL DUE BY APRIL 15, 2024** (Add lines 6 and 11)..... 12. _____

PART C

The undersigned declares that this return (and accompanying schedules) is a true, correct and complete return for the taxable period stated and that the figures used herein are the same as used for Federal Income Tax purposes.

SIGNATURE OF PERSON PREPARING IF OTHER THAN TAXPAYER

DATE

SIGNATURE OF TAXPAYER

DATE

NAME AND ADDRESS OF PREPARER

PHONE NUMBER

SIGNATURE OF SPOUSE

DATE

☐ Check here if we may contact the above preparer with questions regarding the preparation of this return.

PAYING TAX DUE BY CREDIT CARD

1. Circle One: MASTERCARD VISA DISCOVER
2. Account Number (16 digits): _____
3. Expiration Date: ____/____ (mm/yy) 4. Verification Code (must be provided to process): _____ 5. Tax Due: \$ _____
6. Convenience Charge: \$ _____ 7. Total Paid: \$ _____ 8. Signature for Authorization: _____

We are now accepting Visa, MasterCard and Discover payments in our office and over the phone for all tax payments. There will be a 2.45% convenience charge added to all credit card transactions, with a minimum charge of \$2.45. Visa debit cards have a flat fee of \$3.95.

SECTION A INCOME OTHER THAN WAGES (ATTACH APPLICABLE SCHEDULES AND FEDERAL FORM 1040, SCHEDULE 1

*Partnerships and S Corporations located within the City of Huber Heights are required to file separate business tax returns. S Corporations are taxed at the entity level and should not be included on a resident’s tax return.

- 1.) Profit or loss from business from Federal Schedule C \$ _____
- 2.) Schedule E – Income or loss from rental property \$ _____
- 3.) Schedule K1 – Income or loss from partnerships \$ _____
- 4.) Ordinary income or loss from Federal Form 4797 \$ _____
- 5.) Total of Lines 1, 2, 3 and 4. If less than zero, enter zero \$ _____
- 6.) Prior year loss carry forward \$ _____
- 7.) Total income other than wages (Line 5 less Line 6) If positive, enter on Page 1 Line 3 \$ _____

SECTION B PART YEAR RESIDENT CALCULATION

PART YEAR RESIDENTS ONLY
RESIDENT OF HUBER HEIGHTS FROM _____ TO _____

CITY OR TOWNSHIP OF EMPLOYMENT	DATES WORKED FROM TO	RESIDENT PORTION	ALLOCATED WAGES	ALLOCATED LOCAL TAX WITHHELD
TOTALS TO PAGE 1				

EXTENSION POLICY

Taxpayers who requested an extension for filing the federal income tax return shall automatically receive an extension for filing the City of Huber Heights tax return. A copy of the federal extension must be attached to the return at the time of filing. Taxpayers who have not requested an extension for filing the federal tax return may be granted an extension for filing of the City of Huber Heights tax return by submitting a written request to the City of Huber Heights Tax department by the original due date of the return. An extension of time to file is not an extension of time to pay taxes due. Penalty and interest charges will apply to all payments received after April 15, 2024.