

# Individual Tax Return

20\_\_\_\_\_

OR

FISCAL PERIOD \_\_\_\_\_ TO \_\_\_\_\_

Calendar Year Taxpayers file on or before April 15  
Fiscal Year Due on 15<sup>th</sup> Day of 4<sup>th</sup> Month After Year End

## City of Huber Heights

Division of Taxation

P. O. Box 24309

Huber Heights, Ohio 45424

Phone: (937) 237-2976

Fax: (937) 237-2983

Website: [www.hhoh.org](http://www.hhoh.org)

THIS SPACE IS FOR OFFICIAL USE ONLY

Name _____		Account Number _____	Spouse's Name _____
Address _____			Spouse's SSN _____ - _____ - _____
City/State/Zip _____		Phone No. _____	Part-Year Resident From _____ to _____
			E-Mail _____
<b>Part A</b>	<b>Exemption</b> I am not required to complete Part B because: (check one)		Check One:
	<input type="checkbox"/> All income from non-taxable source (list source) _____		Filing Single Return <input type="checkbox"/>
	<input type="checkbox"/> Active duty military and no other non-military income		Married filing Joint Return <input type="checkbox"/>
	<input type="checkbox"/> Retired with only non-taxable income Date Retired _____ DOB _____		Married filing Separate Return <input type="checkbox"/>

<b>Part B</b>	<b>Tax Calculation (Attach front page of Federal Form 1040)</b>	
1.	Total Qualifying Wages ( <b>Attach W-2 Forms</b> ) For multiple W-2s complete Worksheet A on page 2.....	\$ _____
2.	Less Employee Deductions ( <b>Attach Form 2106, Schedule A - 2% ALLOWANCE</b> ).....	\$ _____
3.	Taxable Wages Before Adjustment. (Line 1 minus Line 2).....	\$ _____
4.	Less Nontaxable Income (part-year or non-residents only) (provide calculations).....	\$ _____
5.	Taxable Qualified Wages (Line 3 minus Line 4).....	\$ _____
6.	Other Income or (Loss) From Federal Schedules C, E, F, K-1, 1099-MISC (See Worksheet B Line 6) ( <b>Attach copies of all Federal Schedules</b> ).....	\$ _____
7.	Huber Heights taxable Income (Line 5 plus Line 6) <b>Losses on Line 6 do not offset W-2 Income from Line 5...</b>	\$ _____
8.	Huber Heights Income Tax (Multiply Line 7 by 2% [.0200]).....	\$ _____
9 a.	Huber Heights Tax Withheld (per W-2s).....	\$ _____
9 b.	Estimates Paid (including credit from previous year).....	\$ _____
9 c.	Other Local Taxes Paid (Allowed up to 2% credit).....	\$ _____
10.	Total Payments and Credits (Lines 9a + 9b + 9c).....	\$ _____
11.	Tax Due (Subtract Line 10 from Line 8).....	\$ _____
12.	Penalty \$ _____ Interest \$ _____ Total Penalty & Interest Due.....	\$ _____
13.	Total Amount Due (Add Line 11 and Line 12) (Amounts less than \$10.00 not payable).....	\$ _____
14.	Overpayment – Credit to 2014 (Line 10 greater than Line 8).....	\$ _____
15.	Refunded (Amounts less than \$10.00 will not be refunded).....	\$ _____

The undersigned declares that this return (and accompanying schedules) is a true, correct and complete return for the taxable period stated and that the figures used herein are the same as used for Federal Income Tax purposes.

SIGNATURE OF PERSON PREPARING IF OTHER THAN TAXPAYER

DATE

SIGNATURE OF TAXPAYER

DATE

NAME AND ADDRESS OF PREPARER

PHONE NUMBER

SIGNATURE OF SPOUSE

DATE

☐ Check here if we may contact the above preparer with questions regarding the preparation of this return.

**WORKSHEET A - SALARIES, WAGES, TIPS, AND OTHER COMPENSATION****(To be completed by taxpayers who receive W-2 income from more than one source)****\*\*Attach copies of all W-2s used to compute your local income to this Return\*\***

Employer	City Where Employed	Qualifying Wages	Huber Heights Tax Withheld	Other City Tax Withheld Up to 2% Allowed
Totals (Enter Total Qualifying Wages on Line 1, Page 1)				

**WORKSHEET B - BUSINESS INCOME or LOSS****\*\*Attach copies of all Federal Forms and Schedules used to compute your local income to this Return\*\***

	Schedules	Column A Income / (Loss) from Federal Schedules	Column B Huber Heights Percentage	Huber Heights Taxable Income (Column A x Column B)
1.	<b>Schedule C - Business Income</b> (Combine the net income/loss of all Schedules C)	\$	(From Step 5 of Schedule Y) %	\$
2.	<b>Schedule E - Rental Income</b> (Residents enter profit/loss from all properties. Non-residents enter only profit/loss from Huber Heights properties)	\$	100 %	\$
3.	<b>Schedule K-1 - Partnership Income</b> (Residents enter profit/loss from entities that do not withhold Huber Heights tax on entire distributive share)	\$	100 %	\$
4.	<b>Miscellaneous Income – 1099-MISC, W-2G, Schedule F, etc.</b>	\$	(From Step 5 of Schedule Y) %	\$
5.	<b>Total Income / (Loss)</b> (Combine Lines 1 through 5 and enter this amount on Page 1, Line 6)			\$

**SCHEDULE Y - BUSINESS APPORTIONMENT FORMULA****(To be completed by all non-residents who earn a portion of their net profits in Huber Heights.)**

		a. Located Everywhere	b. Located in Huber Heights	c. Percentage (b / a)
STEP 1.	Original Cost of Real and Tangible Personal Property.....			
	Gross Annual Rentals Paid Multiplied by 8.....			
	TOTAL STEP 1.....			%
STEP 2.	Wages, Salaries, and Other Compensation Paid.....			%
STEP 3.	Gross Receipts from Sales Made and/or Work or Services Performed.....			%
STEP 4.	Total Percentages. (Add Percentages from Steps 1-3).....			%
STEP 5.	Apportionment Percentage (Divide Total Percentage by Number of Percentages Used).....			%